

## ***Expert Evidence***

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### **JEREMY MILLER**

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#### **2009-16 Centerview Partners**

- COO of London office with responsibility for regulation, compliance and operations
- Leading US/European independent financial advisory firm providing trusted strategic and transaction advice to Fortune 500, FTSE100/250 and European multinational companies
- Ad hoc corporate finance role advising FTSE100/250, US and European corporate clients



#### **2004 – 2009 Simon Robertson Associates**

- Consultant to Sir Simon Robertson, ex Chairman of Kleinwort Benson, Goldman Sachs International & Rolls Royce and Deputy Chairman of HSBC Holdings, providing strategic advice to numerous multinational corporates and ultra-high net worth family offices
- Provision of advice on public & private M&A, financings and general strategic corporate advice

#### **1991 – 2003 Dresdner Kleinwort Wasserstein**

- Head of European M&A Department and member of Investment Banking Management Committee



- Member of Investment Bank's Capital, Commitment & Reputation Committees
- Senior M&A and relationship banker leading client and execution teams to UK and international clients (including Germany, France, Sweden, Australia, South Africa, USA) across all industry sectors
- Substantial experience in UK and international cross border M&A, equity financings (UK and international), general strategic advisory, UK listing advice and governance
- Considerable number of UK public offers and acquisitions & disposals executed in numerous industrial sectors
- Alternate member on Corporate Finance Committee of The London Investment Banking Association

### **1988 – 1990 The Takeover Panel**

- Two year secondment to the UK's authority regulating public takeovers and mergers
- Responsible for management of complex public offers & mergers including key contact for leading UK investment bankers and other key client advisors
- Responsible for numerous high profile offers including the largest and most complex offer of its time: Hoylake (Rothschild/ Packer/ Goldsmith consortium) offer for BAT Industries
- Liaison with London Stock Exchange, Department of Trade & Industry, Bank of England

### **1985 – 1991 James Capel & Co.**

- Subsidiary of HSBC and largest stockbroker in London by market share
- Leading corporate stockbroker with substantial institutional investor placing power



- Key responsibilities: advice to UK corporate clients on IPOs, primary & secondary fund raisings, takeovers, UK listing regulations and governance
- Key member of team advising UK Government on privatisation of UK Electricity industry with special responsibilities for protecting institutional interests in marketing/underwriting

**1981 – 1985 KPMG (Peat, Marwick, Mitchell & Co.)**

- Qualified as Chartered Accountant in mainstream audit department
- Clients included financial institutions, manufacturers, retailers and hospitality